The Chief Regulatory Officer

Dhaka Stock Exchange Limited DSE Building, 9/F, Motijheel C/A, Dhaka-1000

6 August, 2017

Subject: Report on shareholding of the sponsors/directors, foreigners, institutions and shareholders who hold 5% or more of listed securities.

Pursuant to the Regulation 35 (2) of the Dhaka Stock Exchange (Listing) Regulations 2015, we hereby submit the statement of shareholding /unit holding position as per following format:

1) Name of the Issuer

ACI Formulations Limited

2) Applicable Month

31 July, 2017

3) Total paid-up Capital (Tk.)

450,000,000.00

4) No. of total paid-up Shares

45,000,000

5) % of paid-up Capital held by

66.02%

C. Institute:

21.80%

E. Public: 12.18%

A. Directors: B. Govt .:

D. Foreign:

6) Details of Shareholding of Directors:

| SI. | Name | Status (Sponsor/ Promoter/ Director/ Sponsor Director/ Nominated Director/ Independent Director / Depositor Director etc.) | No. of shares held as on end of the month | | % of total no. of paid- up shares as on end of the month | | No. of shares increased/ (decreased) | Reason |
|-----|------------------------------|--|---|--------------------------|--|-------------------|--|----------------|
| No. | | | Reporting Month (A) | Previous Month (B) | Reporting Month | Previous Month | during reported period (A) - (B) | for changes |
| i) | ACI Limited, Represented by | Director | 24,066,105 | 24,066,105 | 53.48% | 53.48% | - | |
| | Dr. Arif Dowla | Nominated Director | 1,800 | 1,800 | 0.004% | 0.004% | _ | |
| | Ms. Shusmita Anis | Nominated Director | 1,800 | 1,800 | 0.004% | 0.004% | - S | - |
| | Mrs. Najma Dowla | Nominated Director | 4,500 | 4,500 | 0.01% | 0.01% | • | • |
| ii | Mr. M Anis-Ud-Dowla | Director | 4,504,500 | 4,504,500 | 10.01% | 10.01% | - | - |
| iii | Dr. F H Ansarey | Director | 1,129,500 | 1,129,500 | 2.51% | 2.51% | - | - |
| iv | Mr. Juned Ahmed Choudhury | Independent Director | | xx- | - | - | | - |
| v |) Mr. Kamran Tanvirur Rahman | Independent Director | | 4 | - | - | - | - |
| | | Tota | 29,708,205 | 29,708,205 | 66.02% | 66.02% | - | |

7) Details of shareholding of foreigner, institution and shareholder who holds 5% or more shares outstanding other than Directors:

| SI. | Name of Foreigner, Institution and Shareholder Who Holds 5% or More | No. of Shares Held as o | % of total no. of paid- up shares as on end of the month | | No. of shares increased/ (decreased) during | Reason for | |
|-----|--|-------------------------|--|--------------------|--|---------------------------------|---------|
| No. | Other Than Sponsors/Directors | Reporting month (A) | Previous month (B) | Reporting month | Previous month | reported period (A) - (B) | changes |
| i) | Investment Corporation Bangladesh (ICB) | 4,947,245 | 5,020,452 | 10.99% | 11.16% | (73,207) | Sell |
| | Total | 4,947,245 | 5,020,452 | 10.99% | 11.16% | (73,207) | |

Yours faithfully,

Sheema Abed Rahman Company Secretary